



---

## **Global And China Automotive Airbag Fabric Industry Report, 2014**

Airbag fabric is mainly used to produce automotive airbag. Affected by technology, certification and supply chain relationship, there are higher barriers to entry for new manufacturers. Globally, the supply of airbag fabric is monopolized by the manufacturers from Japan, Europe and America. Similarly, the supply of airbag yarn (raw material for airbag fabric) is also in a state of oligopoly, basically controlled by American INVISTA, German PHP, Japanese Toray and several other companies.

**To Read Complete Report with Toc:** <http://www.marketresearchreports.biz/analysis/240944>

Benefiting from a burgeoning automobile market in China, the demand for airbag increases rapidly, with domestic demand for airbag fabric reaching 28.94 million meters in 2013. As China introduces more and more laws and regulations about safety products, automotive airbag grows popular and installation rate rises gradually, the demand for airbag fabric in China will be huge, expected to stand at 43.86 million meters in 2018.

In 2014, major airbag fabric producers in China included HMT (Xiamen) New Technical Materials Co., Ltd, Marui Weaving (Nantong) Co., Ltd., Jiangyin DUAL Automotive Textile Co., Ltd., Shanghai Porcher Industries, Ltd., Kolon (Nanjing) Special Textiles Co., Ltd., Toyobo Automotive Textiles (Changshu) Co., Ltd., and N.I. Teijin Airbag Fabric (Nantong) Co., Ltd.

**Click Here To Download Detail Report:** <http://www.marketresearchreports.biz/sample/sample/240944>

HMT (Xiamen) New Technical Materials Co., Ltd is one of airbag fabric and airbag suppliers that early realized commercialized mass-production of airbag fabric in China. As of 2014, the company's major

customers included Yanfeng Key (Shanghai) Automotive Safety Systems Co., Ltd., Autoliv, GST Automotive Safety (Changshu) Co., Ltd., Jinzhou Jinheng Automotive Safety System Co., Ltd. and BYD Co Ltd.

## **1. Overview of Airbag Fabric**

### 1.1 Definition and Development

#### 1.1.1 Definition

#### 1.1.2 Composition

#### 1.1.3 Development History

### 1.2 Industrial Policy

#### 1.2.1 Industry-related Policy

#### 1.2.2 Industrial Textile Industry-related Policy

## **2 Airbag Fabric Market**

### 2.1 Airbag Fabric

#### 2.1.1 Global

#### 2.1.2 China

2.2 Competitive Landscape

2.3 Development Trend

2.4 Airbag Yarn

2.4.1 Market Demand

2.4.2 Competitive Landscape

### **3 Overview of Chinese Automobile Market**

3.1 Automobile Market

3.2 Passenger Vehicle and Market Segments

3.3 Commercial Vehicle and Market Segments

**For More latest Reports Under Machines Market Research Reports Category:**

<http://www.marketresearchreports.biz/category/120>

### **4 Major Global and Chinese Airbag Fabric Companies**

4.1 Toray

4.1.1 Profile

4.1.2 Operation

4.1.3 Revenue Structure

4.1.4 R&D Costs

4.1.5 Airbag Yarn Capacity

4.1.6 Airbag Base Fabric

4.1.7 Marui Weaving (Nantong) Co., Ltd

4.2 Teijin Frontier

4.2.1 Profile

4.2.2 Operation

4.2.3 N.I. Teijin Airbag Fabric (Nantong) Co., Ltd.

4.3 DUAL

4.3.1 Profile

4.3.2 Airbag Fabric Business

4.3.3 Production Base

4.3.4 Jiangyin DUAL Automotive Textile Co., Ltd.

4.4 Porcher Industries

4.4.1 Profile

4.4.2 Production Base

4.4.3 Shanghai Porcher Industries

4.5 KOLON

4.5.1 Profile

4.5.2 Business Performance

4.5.3 Production Base

4.5.4 Airbag Business

4.5.5 Kolon (Nanjing) Special Textiles Co., Ltd

4.6 Toyobo

4.6.1 Profile

4.6.2 Business Performance

4.6.3 Production Base

4.6.4 Airbag Fabric Business

4.6.5 Toyobo Automotive Textiles (Changshu) Co., Ltd.

4.7 HMT (Xiamen) New Technical Materials Co., Ltd

4.7.1 Profile

4.7.2 Business Performance

4.7.3 Airbag Fabric Capacity and Output

4.7.4 Major Customers

4.7.5 Raw Material Purchase

4.7.6 Major Suppliers

4.7.7 R&D Costs

4.7.8 Main Projects

## **5 Major Airbag Yarn Companies**

5.1 INVISTA

5.1.1 Profile

5.1.2 INVISTA Specialty Fibers (Shanghai) Co., Ltd.

5.2 Zhejiang Hailide New Material Co., Ltd.

5.2.1 Profile

5.2.2 Business Performance

5.2.3 Airbag Yarn Business

5.3 ASAHI KASEI FIBERS

5.3.1 Profile

5.3.2 Business Performance

5.3.3 Airbag Yarn Business

5.4 Polyamide High Performance GmbH

5.4.1 Profile

5.4.2 Stock Transfer

5.4.3 ShenMa-PHP (Pingdingshan) Airbag Yarn Manufacturing Co., Ltd.

**Latest Reports:** <http://www.marketresearchreports.biz/latest>



**Contact US:**

***Office: United States***

**State Tower**

**90 State Street, Suite 700**



**Albany, NY 12207**  
**United States**

**Toll Free: 866-997-4948**

**Tel: +1-518-618-1030**

**E: [sales@marketresearchreports.biz](mailto:sales@marketresearchreports.biz)**

**Blog: <http://industry-research-reports.blogspot.com/>**